



1714 West 23<sup>rd</sup> Street, Suite K, Panama City, FL 32405  
Tel/Text: (850) 215-9101 • Fax: (850) 215-9102  
emeraldcoasteyecare@gmail.com

*In an attempt to keep our patients and staff safe and healthy, we have instituted some new office procedures, which are listed below. As always, if you have questions or need assistance, please do not hesitate to call our office. A few things that COVID has not changed are our appreciation for our patients and our commitment to service and care.*

- If you or anyone in your home has been sick within the past 14 days, we will have to reschedule your appointment.
- We are limiting the number of people in the office at one time. No one will be able to accompany you into the office for your appointment. Exceptions include patients who are under the age of 13, and patients needing assistance.
- For the safety of our patients and employees, we will need you to wear a mask during your exam. Please bring a mask with you to your appointment.

If you have any questions, Please call our office and we will be happy to assist you.

We look forward to seeing you soon.  
Thank you,  
Emerald Coast Eye Care Staff

By signing this document, I agree to Emerald Coast Eye Care's COVID procedure, Billing policy (separate document), and HIPAA privacy policy (separate document).

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Patient Signature

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Date



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#### Patient Information

Dr./Mr./Mrs./Ms. Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_ Sex M or F

Mailing Address:

Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_ Cell # \_\_\_\_\_ Other \_\_\_\_\_

Email \_\_\_\_\_

Please rank (1-4) the best method of contacting you:

( ) Text sent to cell phone ( ) Call Cell Phone ( ) Call Home Phone ( ) E-Mail

How did you hear about our office? \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

#### Insurance Information (MUST BE COMPLETED BEFORE BEING SEEN BY DOCTOR)

Vision Insurance \_\_\_\_\_ ID: \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber Name \_\_\_\_\_ SSN# \_\_\_\_\_ D.O.B. \_\_\_\_\_ ( ) self

Medical Insurance \_\_\_\_\_ ID: \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber Name \_\_\_\_\_ SSN# \_\_\_\_\_ D.O.B. \_\_\_\_\_ ( ) self

Secondary Insurance \_\_\_\_\_ ID: \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber Name \_\_\_\_\_ SSN# \_\_\_\_\_ D.O.B. \_\_\_\_\_ ( ) self

How are you planning on settling your account today ( ) Cash ( ) Credit Card ( ) Check

**\*\*\* Please note that Contact lens evaluation/ Fitting fees may not be covered by your insurance\*\*\***

**If we are filing medical insurance for your exam, there is a \$30 refraction fee in addition to your medical co-pay.**

#### Medical Release information

I \_\_\_\_\_, give authorization for Emerald Coast Eye Care to discuss my medical and billing information with the following people.

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

**\*\*\*\*\*Important please review and sign\*\*\*\*\***

Please be advised, vision insurance covers a ROUTINE vision exam only. If there is a medical condition or complaint that requires any additional treatment, testing and/or follow up, we may be required to bill to your medical insurance. Also, if you are using insurance coverage for today's visit, this is a contract between you and your insurance company, not Emerald Coast Eye Care. If your insurance company has not reimbursed our office in full by 90 days, you are responsible for providing payment in full to Emerald Coast Eye Care.

I have read, and agree to comply with Emerald Coast Eye Care's billing policy. I also certify that the information given is true and I accept responsibility for payment unless otherwise noted. I acknowledge that Emerald Coast Eye Care has informed me they are compliant with HIPAA and has offered me a copy of their Notice of Privacy Practice.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Vision and Medical History

*Information in this confidential case history form is critical to the evaluation of your vision and health.*

Primary Care Doctor \_\_\_\_\_ Address \_\_\_\_\_

Last eye exam? Date \_\_\_\_\_ By Whom \_\_\_\_\_

Current Medications: ( Please include Rx, Eye Drops, Over the Counter , Vitamins, & Birth Control) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Drug Allergies: \_\_\_\_\_

If we were to Rx a medication for you today, where would you like it sent?

Pharmacy \_\_\_\_\_ Location \_\_\_\_\_

### **Eye Health :** *Please check if you currently have or have had any of the following*

Are you interested in ( ) Glasses ( ) Contacts ( ) Vision Corrective surgery

( ) Are you having problems with current glasses or contacts? Explain. \_\_\_\_\_

How old is your current pair of glasses? \_\_\_\_\_

( ) Do you currently wear Contacts? Brand \_\_\_\_\_ Type of solution? \_\_\_\_\_

Contact lens Rx (if known)? Right eye \_\_\_\_\_ Left Eye \_\_\_\_\_

How often are you getting a new pair of contact Lens? \_\_\_\_\_ Do you Sleep in contacts ( ) Yes ( ) No

( ) Do you work on a computer? Hrs \_\_\_\_\_ a day ( ) do you spend time outdoors? Hrs \_\_\_\_\_ a day

( ) Have you had eye surgery? Type \_\_\_\_\_ when \_\_\_\_\_ Dr. \_\_\_\_\_

**What is one thing you would change about your current glasses or contact lenses?**

\_\_\_\_\_

\_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Are you currently experiencing or being treated for any of the symptoms / conditions below:**

- |   |  |
|---|--|
| <input type="checkbox"/> Blurred Vision                       | <input type="checkbox"/> Currently pregnant        |
| <input type="checkbox"/> Burning                              | <input type="checkbox"/> Eczema                    |
| <input type="checkbox"/> Cataract                             | <input type="checkbox"/> Rosacea                   |
| <input type="checkbox"/> Dry eyes                             | <input type="checkbox"/> Psoriasis                 |
| <input type="checkbox"/> Discharge from eyes                  | <input type="checkbox"/> Chronic Headaches         |
| <input type="checkbox"/> Double vision                        | <input type="checkbox"/> Migraines                 |
| <input type="checkbox"/> Eyestrain                            | <input type="checkbox"/> Seizures                  |
| <input type="checkbox"/> Flashes of light                     | <input type="checkbox"/> Parkinson's disease       |
| <input type="checkbox"/> Floaters                             | <input type="checkbox"/> Multiple Sclerosis        |
| <input type="checkbox"/> Glare                                | <input type="checkbox"/> Alzheimer's disease       |
| <input type="checkbox"/> Headaches with phone or computer use | <input type="checkbox"/> Depression                |
| <input type="checkbox"/> Itching                              | <input type="checkbox"/> Anxiety                   |
| <input type="checkbox"/> Light sensitivity                    | <input type="checkbox"/> Thyroid disease           |
| <input type="checkbox"/> Redness                              | <input type="checkbox"/> Non-Insulin dep. Diabetes |
| <input type="checkbox"/> Watering                             | <input type="checkbox"/> Insulin dep. Diabetes     |
|   | Diabetic for how long? _____                       |
|   | Last A1C? _____                                    |
| <input type="checkbox"/> Fever                                | Last BS reading? _____                             |
| <input type="checkbox"/> Weight Loss                          | <input type="checkbox"/> Anemia                    |
| <input type="checkbox"/> Fatigue                              | <input type="checkbox"/> High Cholesterol          |
| <input type="checkbox"/> Environmental Allergies              | <input type="checkbox"/> Rheumatoid Arthritis      |
| <input type="checkbox"/> Cough                                | <input type="checkbox"/> HIV or AIDS               |
| <input type="checkbox"/> Runny Nose                           | <input type="checkbox"/> Lupus                     |
| <input type="checkbox"/> High Blood Pressure                  | <input type="checkbox"/> Gastric Ulcer             |
| Last BP reading? _____  | <input type="checkbox"/> HSV                       |
|   | Height: _____                                      |
| <input type="checkbox"/> Vascular Disease                     | Weight: _____                                      |
| <input type="checkbox"/> Stroke                               | <input type="checkbox"/> Current Smoker            |
| <input type="checkbox"/> Asthma                               | # _____ per day                                    |
| <input type="checkbox"/> Chronic Bronchitis                   | <input type="checkbox"/> Consume Alcohol           |
| <input type="checkbox"/> COPD                                 | # _____ per week                                   |
| <input type="checkbox"/> Kidney Stones                        | Race: _____  |
| <input type="checkbox"/> Frequent Urination                   | Ethnicity: _____                                   |
| <input type="checkbox"/> Kidney Disease                       | Primary Care Doctor: _____                         |
| <input type="checkbox"/> Osteoarthritis                       | _____  |
| <input type="checkbox"/> Fibromyalgia                         |  |
| <input type="checkbox"/> Ankylosing Spondylitis               |  |

If any blood relatives have had the following conditions, please mark below.

(Ex. B = Brother, S = Sister, F = Father, M = Mother, GP = Grandparent)

**Glaucoma:**

\_\_\_\_\_

**Macular Degeneration:**

\_\_\_\_\_

**Cataracts:**

\_\_\_\_\_

**Retinal Detachment:**

\_\_\_\_\_

**Color Blindness:**

\_\_\_\_\_

**Diabetes:**

\_\_\_\_\_

**High Blood Pressure:**

\_\_\_\_\_

**High Cholesterol:**

\_\_\_\_\_

**Cancer:**

\_\_\_\_\_

**Autoimmune Disease:**

\_\_\_\_\_

**Thyroid Disease:**

\_\_\_\_\_

## **Q & A with Dr. Patterson**

### **Q: What is an Optomap?**

A: The Optomap is a panoramic digital image of the retina. It helps me to detect certain conditions more quickly and easily, and it can be saved in your records for future comparisons to monitor eye health.

### **Q: Does the Optomap replace dilation?**

A: If you are an established patient with no history of retinal pathology, you can get an Optomap and not be dilated (unless I see something during the exam that deems dilation necessary). If you are a new patient, I will still need to perform a dilated exam to establish a baseline of what I see in the back of your eyes.

### **Q: Do I have to pay for the Optomap?**

A: Yes, there is a fee to have an Optomap. \$35 is charged for a routine screening photo. If retinal pathology (macular degeneration, etc.) or systemic conditions (diabetes, etc.) are being tracked, then the photos are accompanied by an interpretation and report that is billed to medical insurance. The fee is then determined by your insurance usual and customary allowable.

### **Q: What is dilation and why is it so important?**

A: Dilation is essential for detecting and treating retinal conditions. It is a vital part of a thorough eye exam. Yes, I know it seems like a hassle, but it gives me a much better look inside your eye. It is especially important if you are having eye pain or vision problems, or if you have, or are predisposed to, certain eye diseases.

Normally, your pupil gets smaller when light shines into it. When I use special dilating eye drops in your eyes, it forces your pupil to stay open so I can see much more of the back of your eye. Dilating helps me to see your entire retina, the part of the retina called the macula, and your optic nerve. During a dilated exam, I can also spot problems like a torn or detached retina or an eye tumor. I use a dilated exam to help me diagnose and monitor common eye diseases that can take away your sight such as diabetic retinopathy, glaucoma and age-related macular degeneration.

# OPTOMAP Retinal Screening

I \_\_\_\_\_, understand the benefits of the annual **Optomap**  
(Patient's Name Printed)

Retinal Screening as:

- Fast, easy, and comfortable
- A permanent record to compare and track potential eye diseases
- An in-depth view of nearly the entire retina
- Educational tool for your Doctor to discuss your health and wellness

\_\_\_ I choose the **Optomap** Retinal Screening and understand that the \$35.00 screening is not covered by my insurance

\_\_\_ I decline the **Optomap** Retinal Screening. I understand that a wide field view of the retina is an important part of a comprehensive eye exam and I am declining the Doctor's recommendation to obtain a comprehensive view of my retina.

Patient's Signature \_\_\_\_\_

Date\_\_\_\_\_

Doctor's Signature\_\_\_\_\_ Date\_\_\_\_\_